

#### **Odyssey Portal Guide for Attorneys**

The Sonoma County Superior Court Odyssey Portal Provides authorized users web access to Superior Court case information such as hearings, register of actions and dispositions data. In addition registered users also get access to Civil Documents.

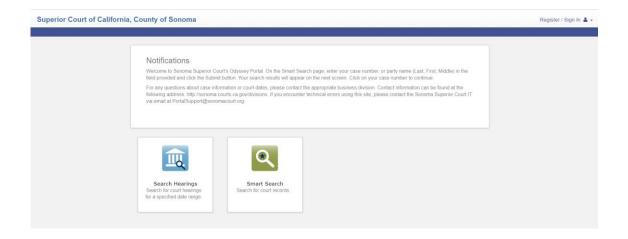
**Note:** the Odyssey Portal is a vendor-supplied application and as such, the Superior Court has limited ability to modify it. The functionality in the Odyssey Portal is subject to change, modification and enhancement.

#### A. Sign Up (2-Step Process)

TO AVOID DELAY in the approval of your portal access, please follow the steps below to complete the registration process. You will not be able to look up case information unless both steps are completed.

#### **Step 1: Register for an Account**

Go to the Odyssey Portal (https://cmsportal.sonomacourt.org/iportal) and click on the "Register/Sign in" button on the top right corner. Fill in the information as required. We can only accept registration with an email account matching the public email address on file with the California State Bar: http://www.calbar.ca.gov/.





## **Odyssey Portal Guide for Attorneys**

Once you have reached the "Registration Complete" screen shown below, please make sure you receive an email with subject line "No Reply: Confirm Your Email" before closing the browser tab. **DO NOT** attempt to log in at this point.



An email with the subject line "No Reply: Confirm Your Email" will be sent to the email address used during the registration process. Click on the hyperlink in the email to validate the email address. The link provided will only be valid for 10 days.

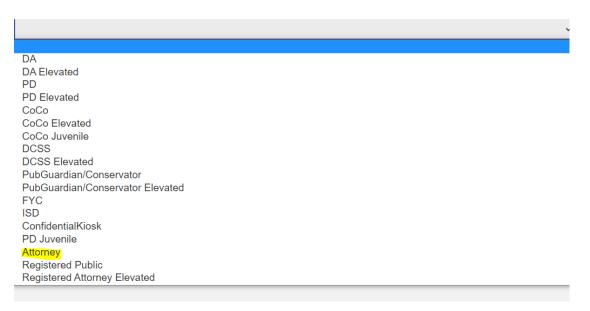
You will be taken to Step 2 of the registration process.



## **Odyssey Portal Guide for Attorneys**

#### **Step 2: Request Access**

Go to <a href="https://cmsportal.sonomacourt.org/iportal">https://cmsportal.sonomacourt.org/iportal</a> and login. During the initial login to the system, it will prompt for a role.



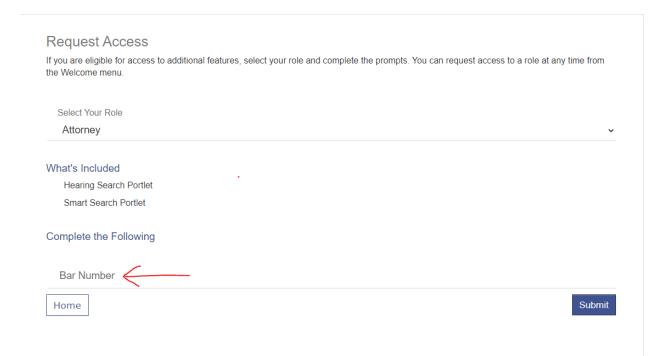
If it does not, please click on the pull down menu next to the welcome icon and then select "Request Access."





#### **Odyssey Portal Guide for Attorneys**

Please select "Attorney." After selecting your role, please wait while the web-page refreshes, do not click on the Home button. The web-page refresh may take 15-30 seconds. The System requires you to provide your bar number. Once the information is completed please click "Submit".



You will receive an email with the subject line "No Reply: Your Portal Access Request Was Approved" once the access request has been approved by the Superior Court.

Please contact the Superior Court at <a href="helpdesk@sonomacourt.org">helpdesk@sonomacourt.org</a> for any registration issues.

#### **B.** To Reset Password

Click on the "Sign In" button on the Portal Home page and then click on the "Forgot Password" button to submit the password reset request. The user will be prompted to answer the security questions set up during the registration process. If the user does not remember the security questions and answers, please contact the Superior Court for assistance at: helpdesk@sonomacourt.org



#### **Odyssey Portal Guide for Attorneys**

#### C. Using the Portal

The Portal Home page displays the following portlets, or features, available to the authenticated users:

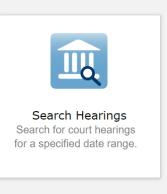
- **Notifications:** Announcements and notices from the Superior Court for users of the Portal
- Smart Search: View Register of Actions for the retrieved case
- **Search Hearings**: Search for Hearings scheduled by Courtroom , by Judicial Officer or by Case Type

**Note**: if searching for a partial name, the Odyssey Portal requires the use the asterisk \* wildcard.

#### **Notifications**

Portal Notification. This information is provided as a service to the general public. Any user of this information is herby advised th 'as is'. The information provided may be subject to errors or omissions. Visitors to this site agree that the Court is not liable for en any of the information provided.

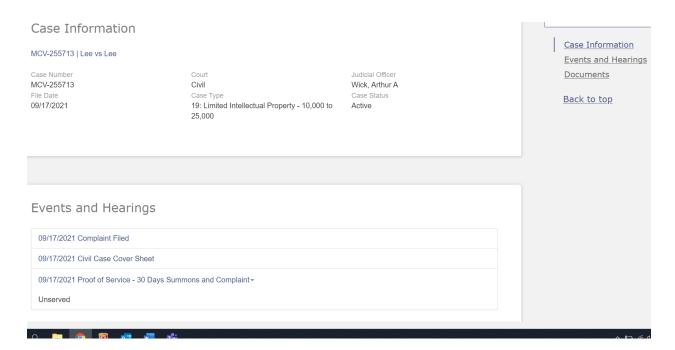






# **Odyssey Portal Guide for Attorneys**

#### **D.** Register of Actions



#### E. Viewing Documents (if available)

Click on Documents link that will take you to the Document Section.





# Sonoma County Superior Court Odyssey Portal Guide for Attorneys

Click on View Document to preview the document, you can also download the document to view it later or print.

# **Documents**

View Document

**Test Document**